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About Us

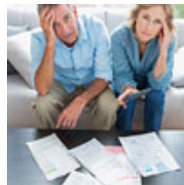
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Claiming Bad Debt Loss Deductions

Can you write off bad debt losses from loans to family, friends, business associates and your employer for federal income tax purposes? Individual taxpayers who meet specific criteria may qualify for these deductions, but they might have to convince a skeptical IRS. Here's some guidance on the issue.

[Full Article](#)



The Lowdown on 401(k) Plan Catch-Up Contributions

Many people don't contribute enough to 401(k) plans when they're young. Fortunately, catch-up contributions enable older plan participants to make up some lost ground later in their careers, and the SECURE 2.0 Act recently enhanced these rules. This article explains the basic contribution rules for 401(k)s and provides some details about proposed IRS guidance for certain contributions.

[Full Article](#)



Which IRA Should You Choose?

Traditional IRAs and Roth IRAs have significantly different tax rules. That can make it difficult to decide which may be better for you. Before choosing, there are several factors to consider. Keep reading to learn details.



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Roth Retirement Options: Are They Right For You?

Retirement planning is essential to ensure you can maintain your lifestyle during your golden years. The good news is you have several retirement savings plans to consider. Here we examine two options: a Roth IRA and a Roth 401(k) plan. This article covers the similarities, the differences and the potential tax consequences of both.

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