

Belmont Bank & Trust

8250 West Belmont Avenue
Chicago, IL 60634

(773) 589-9500

Email Belmont Bank

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Update on New Retirement Account Catch-Up Contribution Rules

Catch-up contributions allow people age 50 and older to turbo-charge their retirement savings. Account holders should be aware that recent legislation has changed the federal income tax rules for making catch-up contributions to employer-sponsored retirement plans. The good news is that the changes won't go into effect until January 1, 2026. Here are the details.

[Full Article](#)



Will Your Crypto Transactions Be Reported on a Form 1099?

Cryptocurrency is an IRS hot button. To avoid IRS scrutiny, it's important to comply with the federal tax rules for reporting cryptocurrency transactions. Here's an overview of when Form 1099 may be issued to recipients of cryptocurrency, along with a special alert for businesses that receive crypto payments.

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Check Your 401(k) Plan Features

Your 401(k) plan can play a significant role in helping you save for retirement. Thus, you should understand the basics of your plan by becoming familiar with the following features, such as eligibility, contribution limits, company match, and more. Keep reading to learn about some of the details.

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Making the Most of Dividend Income

For some investors, dividends compose a relatively small component of their overall

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portfolios. But dividends can play an important role in an investor's financial success over time and they can provide a source of income for retirees. This article reviews types of dividend-oriented investments and looks at the decision to reinvest or withdraw dividend income.

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