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Important Tax Figures for 2023

Every year, the amounts allowed for various federal tax benefits are subject to change based on inflation adjustments and legislation. Here are some tax figures for 2023, compared with 2022, including the estate tax exemption, Social Security wage base, qualified retirement plan and IRA contribution limits, driving deductions and more. *Good news:* Many increases are higher than in past years due to inflation.

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What Business Owners Should Know About Financial Forecasting

Financial statements show how a company has performed in the past. But historical data doesn't necessarily predict future performance, especially in an uncertain, volatile market. As part of your planning, it's important for management to prepare forecasted statements to help anticipate what's coming this year. This article explains the issues involved.

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Reviewing Options for a Retirement Plan Distribution

A payout from a retirement plan has to be treated with kid gloves. Otherwise, you could end up incurring unintentional taxes and penalties on money you need for the future. It's a good idea to learn your options *before* you make important decisions about retirement distributions. Keep reading for some basic information.

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Evaluating Credit Cards



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It's tempting to jump at a credit card offer that includes mileage rewards, terms like "no annual fee," or a low rate for the first year or so. But before doing so, evaluate the full picture. You may be surprised to find that cards that seem to offer the most, also cost the most. Read the "Full Article" to see how rates, fees, and benefits may combine to determine the best deal.

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