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Estate Planning Is Not Just for the Rich and Famous



Many people forgo estate planning if their net worth is below the unified federal estate and gift tax exemption. That amount has been significantly increased through 2025 under the Tax Cuts and Jobs Act. But changes could be coming even sooner than 2026, depending on the results of next year's elections. For this reason — and many others — you may want to take steps before year end to protect your assets and your loved ones.  
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Banking FYI

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